

For all the latest details visit www.iipb.org.uk



PROGRAMME 2009/2010

The Insurance Institute of
Preston and Blackpool



CII

The Objectives of The Insurance Institute of Preston & Blackpool

Shall be the cultivation of knowledge of the business of insurance, the promotion of personal and friendly intercourse between members of the Institute and the fulfilment of the objectives of the Chartered Insurance Institute.

Continuing Professional Development

Many of this year's meetings will carry a C.P.D. points entitlement. Members must bear in mind however that primary responsibility for ensuring the required number of C.P.D. points are earned and recorded rests with the individual.





2009/10 IIPB Council

President Shaun Jackson
& Past President Sandra Turner



President's Message

I am both proud and privileged to take on the presidency this year and am conscious of the responsibility and indeed tradition since Preston's formation in 1921 (Blackpool 1931).

Looking back to that inaugural year I just wonder if our forefathers would recognise it now – The age of the computer not the quill pen! I am convinced however that they would be pleased with the steps that have and are being made by the CII in reaching out into our community. I intend to continue pushing forward and building on our past achievements and try to engage further with our membership.

Your Council would certainly like to connect even more with the business community. To try and ensure our programme continues to be meaningful to business life. In addition to seek the views of local employers perhaps fine tuning our programme of activities to run parallel with their needs.

We at IIPB have a very fine tradition of supporting our own charity 'The Insurance Charities' and a more local one selected by the President. This year my choice is Derian House Children's Hospice providing support for families where the long term future for their children is unknown. I would ask for your support in the coming months when raffle tickets are being pushed under your nose!

I have a very experienced council behind me who are committed to represent you and producing a programme for the new season that is of real benefit. I would like to thank them for their support as I go through my presidential year.

Finally I look forward to meeting as many members as I can during the next year at both business and social events.

Shaun Jackson MA ACII

Chartered Insurer

The Insurance Institute of Preston & Blackpool

www.iipb.org.uk

Preston founded 1921, Blackpool founded 1931, merged in 2001

President

Shaun Jackson MBA ACII 07800 690027 shaun.jackson@aviva.co.uk
Chartered Insurer
Aviva Insurance

Deputy President

George Turner FCII 07743 825818 georgeturneris@yahoo.co.uk

Vice Presidents

James Sawer FCII ASFA*
Phil Scales BSc FCII FCILA* 0161 237 7820 phil.scales@cl-uk.com
Cunningham Lindsey
Peter Barnes ACII*
Ian Ashcroft FCII*
Roy Winter
Sandra Turner 01772 742631 turner.sandra08@yahoo.co.uk
** Elected by Vice Presidents to serve on council.*

Honorary Vice President For Life

George Turner FCII

Secretary

Adrian Horrocks ACII 07716 189015 aph546@ntlworld.com

Treasurer

Roy Winter 07985 418272 yonwriter@yahoo.co.uk

Education and Examination Secretary

James Sawer FCII ASFA 01253 663644 james.sawer@aegon.co.uk
AEGON

Programme 2009/10

June

18th IIPB Summer Extravaganza
Guys Thatched Hamlet, Bilsborrow PR3 ORS

September

10th The Financial Ombudsman Service –
From Enquiry to Decision
Mukhtar Singh Rai – Relationship Manager FOS

October

1st IIPB MasterClass – Engineering
The Leyland Hotel, Leyland PR25 4JX
Presented by Allianz

9th Annual Dinner Dance
Ribby Hall Holiday Village, Wrea Green,
Kirkham, Near Preston

Monday 19th October – Thursday 22nd October
CII Examinations
Gujarat Hindu Society, South Meadow Lane,
Preston, PR1 8JN

November

18th IIPB MasterClass presented by the CII Faculty of Broking
What do customers expect?
A presentation by Tony Sault of Ernst & Young
Further details to be advised.

December

4th Christmas Celebrity Luncheon
Ashlar House, Saul Street, Preston PR1 2QU

January 2010

(Details to be confirmed)

February

11th The Surveillance Group
Tim Young CEO

March

11th Environmental Liability
Emma Bartolo
Underwriter, ACE Group

April

Week Commencing Monday 19th April
Gujarat Hindu Society, South Meadow Lane,
Preston PR1 8JN

15th Annual General Meeting

June

18th Insurance Charities Day

NOTE

1. All Lectures will carry 15 CPD Points
2. Where the specific date is not shown final arrangements have not been made at the time of print.

MasterClasses

Your Council have arranged two Classes and whilst full details have not yet been finalised brief details are as follows

October 1st

Advanced Engineering supported by Allianz

November 18th

With the support of the CII Brokers Faculty
A Presentation by Ernst & Young
'What do Customers expect?'

Examinations – Important Dates

April 2010 Examinations

Week commencing Monday 19th April

October 2010 Examinations

Week commencing Monday 18th October

Examination Centre

Gujarat Hindu Society, South Meadow Lane, Preston PR1 8JN

Note – Specify PRESTON as your Examination Centre

Examination Centre Code

Preston 059

Preston On Line Centre

The CII offer a centre located at Multitask UK, Northbrook Barn,
Northbrook Road, Leyland, Lancashire PR25 2XS

This centre has the availability of two days per month. Check availability
online at the CII Web Site.

CII Customer Service

Tel: 020 8989 8464

PAST PRESIDENTS

THE INSURANCE INSTITUTE OF PRESTON AND BLACKPOOL

2008/09	S Turner
2007/08	R W Winter
2006/07	P Barnes, ACII (Backhouse Group)
2005/06	P Scales BSc FCII FCILA (Cunningham Lindsey UK Ltd)
2004/05	Martin Rayworth, ACII (AXA)
2003/04	J Sawyer, FCII, ASFA (AEGON)
2002/03	M Chance, ACII, FCILA (Capita McLarens)

THE INSURANCE INSTITUTE OF PRESTON

2001/02	M J Bellis, FCII (Norwich Union)
2000/01	S Turner (George Turner Insurance Services)
1999/00	R W Winter
1998/99	S A Smith ACII (Charter Insurance Brokers)
1997/98	P C Morgan FCII (Commercial Union)
1996/97	I Ashcroft, FCII (Anderson Ashcroft)
1995/96	B C Unsworth, FCII, FCILA (Robins North)
1995/96	D Mead (Iron Trades)
1994/95	G L Turner, FCII (George Turner Insurance Services)
1993/94	A E Jackson, ACII (Provincial)
1992/93	A West, LLB, FCII (London & Edinburgh)
1992/93	J T Garratt, TD, JP, ACII (Garratt Son & Flowerdew)
1991/92	P Scales, BSc,FCII,FCILA (Robins Davies & Little)
1990/91	T Smithurst, ACII, FIAS, ACILA, (Miller Knight)
1989/90	D Pattison, ACII, FCILA (McLarens)
1988/89	P C Morgan, FCII (Commercial Union)
1987/88	R G Eastwood, FCII (Garratt Son & Flowerdew)
1986/87	M F Walsh, ACII (Norwich Union)
1985/86	M J Grant, ACII (Guardian Royal Exchange)
1984/85	J R Ellwood, ACILA,MCIOB,ACI.Arb (Trundles)
1983/84	B C Unsworth, FCII, FCILA (Robins Davies & Little)
1982/83	A M Phillips, ACII (Sun Alliance)
1981/82	G L Turner, FCII (Royal)

THE INSURANCE INSTITUTE OF BLACKPOOL

2000/01	I Bradbury, MA (Hons)
1999/00	I Bradbury, MA (Hons)
1998/99	G Donlon, DMS, ACH
1997/98	A Elliott, BA (Hons), MSFA, FCII
1996/97	Mrs C Bass, ACII
1995/96	D Thompson, BSc, FCII, ASFA
1994/95	D Thompson, BSc, FCII, ASFA
1993/94	Mrs J Mercer; ACII
1992/93	R Winter
1991/92	Mrs C Bass, ACII
1990/91	S Miller, ACII
1989/90	D J Mercer, FCII
1988/89	M Hornby, ARILS
1987/88	R I Paterson, JP, ACII
1986/87	S A Tomlinson, FCII
1985/86	B Cooper, ACII
1984/85	A W Dalby, FCII, ABIBA
1983/84	I J Robertson. FCII
1982/83	J C M Brannan, ACH
1981/82	N M Pemberton
1980/81	B K Farrington
1979/80	B V V Cooper, FCII
1978/79	J M Ogden, ACII
1977/78	J Wright, ACII

In 2001 the Blackpool Institute joined with the Preston Institute to become The Insurance Institute of Preston and Blackpool.

LET US KEEP YOU UP TO DATE

The Institute maintains an email database of its members by which it communicates details of all its events.

Should you wish to be added (or removed) from this database or amend your existing entry, please email Peter Wilson (07974 911412) at events@iipb.org.uk

Note

Those Meetings for which times are noted will be held as shown below otherwise the Bulletin announcing the Event will furnish the exact programme of events.

Preston – 5.30 p.m. Scholars Restaurant, UCLAN, Preston

Further details, as usual, will be provided in our usual Email Bulletin prior to the event.

Website

Keep up to date with events visit our website

www.iipb.org.uk

Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of the Insurance Institute of Preston and Blackpool will be held on Thursday 15th April 2010 at:

Galloway's Society for the Blind, Howick House,
Howick Park Avenue, Penwortham, Preston, PR1 0LS
at 5.30 p.m.

The Insurance Charities



the insurance charities

The Insurance Charities is our Charity and because we never know what's round the corner, it is here to help past and present employees of the insurance industry and their families.

For more than a century, The Insurance Charities has given vital financial and practical support and anyone who has spent at least five years either working as insurance officials or within an insurance company or intermediary, regardless of their type of work can benefit. Support is also given to dependent relatives, who are suffering financial hardship.

The Insurance Institute of Preston and Blackpool has donated more than £12,500 since the year 2000 and our TIC representative, Roy Winter, has done a great job in visiting and liaising with local beneficiaries. Even so, we need your help now more than ever, not only in raising funds, but in increasing the profile of the charity and in identifying potential claimants.

If you would like to know more, visit www.theinsurancecharities.org.uk or phone me on 07743 825818 in strictest confidence.

Please support us whenever you can – you never know what's round the corner.

Thanks for your support and have a great year.

George Turner FCII
Charities Secretary

Contact details:

The Insurance Charities, 20 Aldermanbury, London EC2V 7HY
Telephone: 020 7606 3763
www.theinsurancecharities.org.uk

CALENDAR 2009/10

2009

MAY

Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

JUNE

Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

JULY

Su	M	Tu	W	Th	F	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

AUGUST

Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

SEPTEMBER

Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

OCTOBER

Su	M	Tu	W	Th	F	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

2010

NOVEMBER

Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

DECEMBER

Su	M	Tu	W	Th	F	Sa
	1	2	3	4	5	
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

JANUARY

Su	M	Tu	W	Th	F	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

FEBRUARY

Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28						

MARCH

Su	M	Tu	W	Th	F	Sa
1	2	3	4	5	6	
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

APRIL

Su	M	Tu	W	Th	F	Sa
			1	2	3	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

- Dates for your calendar
- Bank Holidays